

# State of the Treasury - January 2003

*"A Character First In Government Office"*



David Petersen-State Treasurer

- \* 8 Years as State Senator
- \* 22 Years Financial Services Experience



E. Blaine Vance-Deputy State Treasurer

- \* Certified Financial Planner
- \* Registered Principal's License
- \* 25 Years Financial Services Experience



Pat Hammons-Deputy Treasurer Investments

- \* Registered Principal's License
- \* Enrolled IRS Agent
- \* 22 Years Corporate Finance & Securities Experience



Tim White-Senior Portfolio Manager

- \* Former Corporate Credit Portfolio Analyst 97-99
- \* Fixed Income/Money Market Manager Since 1999
- \* 11 Years Financial Services Experience

\* **Inauguration - January 6 - Westwood H.S., mesa, Arizona**

\* **Treasurer Petersen announces goals for the Treasury - January 6**

\* **Treasurer Petersen activates Attorney General's Office on National Century Finance (NCFE) investments - January 7**

\* **Treasurer's Office announces Character in Government initiative - January 9**

\* **Treasurer's Office staff meet with key lawmakers on mandatory audits & global security risk - January 10**

\* **Treasurer Petersen announces financial literacy campaign - January 13**

\* **Treasurer's Office staff meet with Board of Investment & Local Government Investment Pool Boards- January 16**

\* **Treasurer Petersen announces global security risk legislation introduced by State Senator Dean Martin & Rep. Steve Yarbrough - January 21**

\* **Treasurer Petersen meet with Governor Napolitano regarding budget issues and goals for the Treasury - January 31**

**January Character Demonstration - *Attentiveness***